

October 30, 2026

Non-consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Takakita Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6325
 URL: <https://www.takakita-net.co.jp>
 Representative: Tatsuya Fujisawa, Representative Director and President
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 Scheduled date to file semi-annual securities report: November 6, 2026
 Scheduled date to commence dividend payments: December 1, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	2,893	(2.8)	136	696.5	165	306.7	134	664.5
September 30, 2025	2,977	(17.8)	17	(93.8)	40	(86.9)	17	(90.5)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	11.90	11.74
September 30, 2025	1.56	1.54

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	9,987	8,659	86.2
March 31, 2026	9,854	8,376	84.2

Reference: Equity
 As of September 30, 2026: ¥8,610 million
 As of March 31, 2026: ¥8,300 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	5.00	-	5.00	10.00
Fiscal year ending March 31, 2027	-	5.00			
Fiscal year ending March 31, 2027 (Forecast)				5.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	7,000	6.9	346	6.0	378	0.5	248	20.6	21.83

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements:None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	14,000,000 shares
As of March 31, 2026	14,000,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	2,637,093 shares
As of March 31, 2026	2,706,293 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	11,333,250 shares
Six months ended September 30, 2025	11,293,731 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* **Proper use of earnings forecasts, and other special matters**

(1) Notes on Forward-Looking Statements

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Qualitative Information on the Interim Financial Results (4) Explanation of Forward-Looking Information such as Earnings Forecasts."

(2) How to obtain supplementary financial results briefing materials and financial results briefing materials

The Company plans to hold an earnings briefing for institutional investors on Wednesday, December 2, 2026. Explanatory materials for the event will be posted on our website.

Semi-annual balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	1,666,676	2,248,427
Notes and accounts receivable - trade	1,096,054	603,282
Electronically recorded monetary claims - operating	1,171,532	530,466
Merchandise and finished goods	816,405	1,171,106
Work in process	143,617	267,740
Raw materials and supplies	334,186	413,784
Prepaid expenses	19,197	17,723
Accounts receivable - other	422,829	330,115
Income taxes refund receivable	5,883	-
Consumption taxes refund receivable	-	23,108
Advance payments to suppliers	761	1,793
Other	803	959
Total current assets	5,677,948	5,608,510
Non-current assets		
Property, plant and equipment		
Buildings, net	1,215,753	1,184,618
Machinery and equipment, net	402,602	363,859
Land	559,638	559,638
Other, net	244,949	233,243
Total property, plant and equipment	2,422,943	2,341,358
Intangible assets	99,358	115,878
Investments and other assets		
Investment securities	1,100,108	1,393,031
Prepaid pension costs	234,212	300,306
Other	320,005	228,472
Allowance for doubtful accounts	(555)	(555)
Total investments and other assets	1,653,771	1,921,256
Total non-current assets	4,176,074	4,378,493
Total assets	9,854,022	9,987,003

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	294,352	280,809
Electronically recorded obligations - operating	131,136	217,127
Short-term borrowings	70,000	70,000
Income taxes payable	-	25,890
Contract liabilities	29,446	6,170
Provision for product warranties	19,504	18,971
Provision for bonuses	91,432	111,905
Electronically recorded obligations - facilities	266,491	10,789
Other	332,239	234,640
Total current liabilities	1,234,602	976,305
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	4,100	1,640
Deferred tax liabilities	218,119	323,763
Other	20,432	25,331
Total non-current liabilities	242,651	350,735
Total liabilities	1,477,254	1,327,041
Net assets		
Shareholders' equity		
Share capital	1,350,000	1,350,000
Capital surplus	872,053	882,250
Retained earnings	6,298,514	6,376,965
Treasury shares	(792,179)	(771,923)
Total shareholders' equity	7,728,388	7,837,292
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	571,722	773,248
Deferred gains or losses on hedges	(26)	(439)
Total valuation and translation adjustments	571,695	772,809
Share acquisition rights	76,683	49,859
Total net assets	8,376,767	8,659,961
Total liabilities and net assets	9,854,022	9,987,003

Semi-annual statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	2,977,384	2,893,384
Cost of sales	2,108,061	1,883,910
Gross profit	869,323	1,009,474
Selling, general and administrative expenses	852,128	872,520
Operating profit	17,194	136,953
Non-operating income		
Interest income	499	711
Dividend income	12,440	16,599
Rental income from real estate	11,352	11,124
Other	2,266	3,155
Total non-operating income	26,558	31,591
Non-operating expenses		
Interest expenses	302	460
Rental costs on real estate	2,586	2,692
Other	228	134
Total non-operating expenses	3,117	3,286
Ordinary profit	40,635	165,259
Extraordinary income		
Gain on sale of non-current assets	1,992	-
Gain on sale of investments in capital of subsidiaries and associates	-	1,463
Total extraordinary income	1,992	1,463
Extraordinary losses		
Loss on abandonment of non-current assets	181	0
Loss on sale of non-current assets	872	-
Total extraordinary losses	1,053	0
Profit before income taxes	41,574	166,722
Income taxes - current	5,785	17,367
Income taxes - deferred	18,140	14,435
Total income taxes	23,925	31,803
Profit	17,648	134,919

Semi-annual statement of cash flows

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	41,574	166,722
Depreciation	125,567	139,574
Loss (gain) on sale of investments in capital of subsidiaries and associates	-	(1,463)
Share-based payment expenses	4,680	3,560
Decrease (increase) in prepaid pension costs	(68,472)	(66,094)
Increase (decrease) in provision for product warranties	(2,711)	(533)
Increase (decrease) in provision for bonuses	(23,523)	20,473
Interest and dividend income	(12,939)	(17,311)
Interest expenses	302	460
Loss on abandonment of non-current assets	181	0
Loss (gain) on sale of non-current assets	(1,120)	-
Decrease (increase) in trade receivables	95,584	1,201,818
Decrease (increase) in inventories	(143,201)	(558,423)
Increase (decrease) in trade payables	327,005	71,416
Increase (decrease) in accrued consumption taxes	46,096	(110,555)
Other, net	(28,131)	(35,368)
Subtotal	360,890	814,277
Interest and dividends received	12,894	17,131
Interest paid	(301)	(484)
Income taxes paid	(62,779)	12,023
Net cash provided by (used in) operating activities	310,704	842,948
Cash flows from investing activities		
Purchase of property, plant and equipment	(613,711)	(235,626)
Proceeds from sale of property, plant and equipment	2,163	-
Purchase of intangible assets	(36,260)	(58,003)
Proceeds from rental of investment property	11,352	11,124
Proceeds from sales of investments in capital of subsidiaries and associates	-	90,861
Other, net	(3,918)	(4,578)
Net cash provided by (used in) investing activities	(640,374)	(196,222)
Cash flows from financing activities		
Purchase of treasury shares	(13)	-
Proceeds from sale of treasury shares	-	69
Dividends paid	(56,422)	(56,543)
Repayments of lease liabilities	(7,569)	(8,500)
Net cash provided by (used in) financing activities	(64,005)	(64,975)
Net increase (decrease) in cash and cash equivalents	(393,675)	581,751
Cash and cash equivalents at beginning of period	1,773,021	1,666,676
Cash and cash equivalents at end of period	1,379,346	2,248,427

(Notes on segment information, etc.)

Segment Information

I. Previous interim period (April 1, 2025 to September 30, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Reconciling items	Amount recorded in the interim income statement (Note)
	agricultural machines section	bearings section			
Sales	2,780,622	196,762	2,977,384	-	2,977,384
Segment profit (loss)	23,274	(6,080)	17,194	-	17,194

Note: Segment profit or loss (loss) is adjusted for operating income in the interim income statement.

II. The Interim Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Reconciling items	Amount recorded in the interim income statement (Note)
	agricultural machines section	bearings section			
Sales	2,672,471	220,913	2,893,384	-	2,893,384
Segment Profit	123,473	13,480	136,953	-	136,953

Note: Segment profit is adjusted for operating income in the interim income statement.

2. Changes in the Method of Calculating Profits or Losses for Reporting Segments

From the interim accounting period under review, in order to more appropriately display the profit and loss of each reporting segment from the perspective of business management, the cost of the sale of scrap iron and other scrap, which was previously considered to be the "adjustment amount for segment profit," has been included in the profit and loss of each reporting segment. Segment information for the previous interim accounting period is based on the revised calculation method.